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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

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Affects PG&E Corporation
 Affects Pacific Gas and Electric
Company
 Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**STATEMENT OF THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS IN SUPPORT OF THE
DEBTORS' MOTION PURSUANT TO 11
U.S.C §§ 105(a) AND 363 FOR AN
ORDER AUTHORIZING DEBTORS TO
PARTIPATE IN AB-1045 WILDFIRE
FUND**

Date: August 28, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
450 Golden Gate Avenue
San Francisco, CA 94102
Re: Docket No. 3444

The Official Committee of Unsecured Creditors (the “Official Committee”) respectfully submits this statement in support of the Debtors’ *Motion Pursuant to 11 U.S.C §§ 105(a) and 363 for an Order Authorizing Debtors to Participate in AB-1054 Wildfire Fund* (the “Wildfire Fund Motion”) [Docket No. 3444].¹

STATEMENT

The Official Committee believes that the Debtors' participation in the Go-Forward Wildfire Fund will enhance their prospects for a successful reorganization and improve recoveries for all creditors in these cases, including wildfire victims. As such, the Official Committee supports the relief requested by the Debtors and respectfully requests the Court grant the Wildfire Fund Motion.

Dated: August 21, 2019

MILBANK LLP

/s/*Gregory A. Bray*
DENNIS F. DUNNE
SAMUEL A. KHALIL
GREGORY A. BRAY
THOMAS R. KRELLER

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¹ Capitalized terms not defined herein have the meaning ascribed to them in the Wildfire Fund Motion.